

EXEMPTION APPLICATION FORM

Name (as per NRIC):		Contact No.: (Mobile)	
Email:		Contact No. (Office):	

Exemption applied for (Please tick accordingly):

Module 1 – Foundations in Financial Planning ☐

Module 2 – Risk Management and Insurance Planning ☐

Module 3 – Tax Planning & Estate Planning ☐

Module 4 – Investment Planning ☐

Module 5 – Retirement Planning ☐

Transcripts from the following accredited institutions are attached for review			
Qualification Awarded	Major (If applicable)	Name of Institutions	Year Awarded

Occupational Details (starting with most current) or attach a copy of the CV.			
Period (E.g., 1991 – 2000)	Company	Position Held	Job Scopes / Duties

Important:

1. Please attach the relevant academic certificates and/or transcripts together with this application.
2. You are required to present the relevant certificates and/transcripts for verification, upon request.
3. FPAS reserves the right to change the exemption criterion without notice.
4. There will be an admin fee of **S\$54.50 (inclusive of GST)** payable for the application. The admin fee is non-refundable regardless of the outcome of the application. Upon successful exemption granted, there will be an exemption fee of **S\$196.20 (inclusive of GST)** payable for each module granted. Following are the payment modes available:
 - a) For **Internet Banking** transfer, kindly remit to:
 Bank: DBS Bank
 Bank Address: DBS Asia Central, MBFC Tower 3, 12 Marina Boulevard
 Bank Account Name: Financial Planning Association of Singapore
 Bank Account Number: 003-911277-7
 Bank Code: 7171
 Bank Code: 003
 Swift Code: DBSSSGSG
(Important Note: please indicate your Name, Contact No., and purpose of payment in your payment transfer)
 - b) For **PayNow** payment, enter FPAS' UEN "S99SS0008L"
(Important Note: please indicate your Name, Contact No., and purpose of payment in your payment transfer)

I hereby agree to the above and affirm that the facts provided are true and correct.

Applicant's Signature: _____

Date: _____

For Official Use Only

Payment Details
Payment Mode: Internet Banking / PayNow
Reference No:
Transaction Date:
Total Fee Paid: \$54.50

Exemption	Approve	Remarks
Module 1	Yes / No	
Module 2	Yes / No	
Module 3	Yes / No	
Module 4	Yes / No	
Module 5	Yes / No	
Recommended by: Certification		Approved by CEO
		Original Documents sighted by: